

**April 23, 2026**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex  
Bandra (East), Mumbai — 400 051

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001

**NSE Symbol: LTTS**

**BSE Scrip Code: 540115**

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Advertisement**

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement regarding extract of the Audited (Consolidated and Standalone) Financial Results of the Company for the quarter and year ended March 31, 2026, in the following newspapers: -

1. Financial Express (English); and
2. Loksatta (Marathi)

The advertisement also includes a Quick Response code and the weblink to access complete financial results for the said period.

The above information is available on the website of the Company at [www.LTTS.com/Investors](http://www.LTTS.com/Investors).

Kindly take this on records.

Thanking You,

Yours sincerely,

**For L&T Technology Services Limited**

**Prasad Shanbhag**  
**Company Secretary & Compliance Officer**  
**(M. No. A 30254)**

Encl: As above

### Niwas Housing Finance Private Limited

(Formerly known as Niwas Housing Finance Private Limited)  
 Regd Office: Unit no. 305, 3rd Floor, Wing 2/E, Corporate Avenue, Andheri Ghatkopar Link Road, Chakala Andheri (East), Mumbai - 400093, India, Tel: +91 22 8520 2222  
 CIN: U65999MH2016PLC271587, Website: www.niwas.hfc.com, Email: connect@niwas.hfc.com

#### EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2026

(INR in Lakhs)

Sr. No.	Particulars	Quarter ended		Year ended	
		31 March 2026	31 March 2025	31 March 2026	31 March 2025
1	Revenue from operations (including other income)	15,822	12,176	56,068	40,908
2	Profit/(loss) before tax	4,624	3,174	11,547	9,059
3	Profit/(loss) after tax	3,509	2,373	8,861	6,777
4	Total Comprehensive Income (comprising of Profit/(loss) after tax and other comprehensive income after tax	(369)	-	(384)	(11)
5	Paid up Equity Share Capital (Face value of INR 10/- each)	51,892	45,000	59,092	45,000
6	Reserves (excluding Revaluation Reserve)	28,657	20,431	28,657	20,431
7	Securities Premium Account	38,755	Nil	38,755	Nil
8	Net Worth	1,25,501	64,803	1,25,501	64,803
9	Paiddup Debt Capital/ Outstanding Debt	4,306	7,138	4,306	7,138
10	Outstanding redeemable preference shares	Nil	Nil	Nil	Nil
11	Debt-equity ratio	2.15	3.43	2.15	3.43
12	Earning Per Share (Face value of INR 10/- each) (*not annualised)				
	Basic (INR)	0.68*	0.53*	1.70	1.51
	Diluted (INR)	0.67*	0.52*	1.68	1.49
13	Capital Redemption Reserve	Nil	Nil	Nil	Nil
14	Debtenture Redemption Reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable
15	Debt Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable	Not Applicable
16	Interest Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable	Not Applicable

a. The above is an extract of detailed format of audited financial results for the quarter and year ended 31 March 2026, prepared pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with applicable SEBI circular. The full format of the audited financial results are available on the website of the Company at [www.niwas.hfc.com](http://www.niwas.hfc.com) and on the website of the BSE Ltd. at [www.bseindia.com](http://www.bseindia.com)

b. The audited financial results of Niwas Housing Finance Limited ("the Company") for the quarter and year ended 31 March 2026 have been reviewed by the Audit Committee and subsequently approved at the meeting of the Board of Directors held on 21 April 2026. The financial results have been subjected to audit by the Statutory Auditor of the Company. The figures for the Quarter ended 31st March 2026 are the balancing figures between audited figures for the year ended 31 March 2026 and year to date figures for the period ended 31 December 2025 which were subjected to limited review by the statutory auditor

c. The disclosure in terms of Regulation 52(4) of the Listing Regulations as amended, based on audited financial results for the quarter and year ended 31 March 2026 have been made to the BSE Limited and can be accessed at [www.bseindia.com](http://www.bseindia.com)

For and on behalf of the Board of Directors of  
**Niwas Housing Finance Limited**  
 (Formerly known as Niwas Housing Finance Private Limited)

sd/-  
**Shreejit Menon**  
 Whole Time Director & Chief Executive Officer  
 DIN: 08089220

Place: Mumbai  
 Date: 21 April 2026

#### NOTICE BEFORE THE REGIONAL DIRECTOR Western Region I Mumbai

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of The Companies (Incorporation) Rules 2014

AND

In the matter of **ELDORADO INVESTMENTS COMPANY PRIVATE LIMITED** (hereinafter referred to as 'the Company' or 'Petitioner Company') having its Registered Office at 506, 17G, Vardhman Chambers, Cawajji Patel Road, Fort, Horniman Circle, Mumbai 400 001. Notice is hereby given to the General Public that the Company proposes to make petition to the Regional Director, Western Region I under Section 13 of the Companies Act, 2013 seeking confirmation of the alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-Ordinary General Meeting held on Tuesday, 21st April 2026 to enable the Company to change its Registered Office from the State of Maharashtra to the State of Karnataka.

Any person whose interest is likely to be affected by the proposed change of the Registered Office of the Company may deliver either on the MCA-21 portal ([www.mca.gov.in](http://www.mca.gov.in)) by filing investor complaint form or cause to be delivered or send by Registered Post of his/her objection supported by an Affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Western Region I within 14 (Fourteen) days of the date of publication of this Notice with the copy to the Petitioner Company at its Registered Office 506, 17G, Vardhman Chambers, Cawajji Patel Road, Fort, Horniman Circle, Mumbai 400 001, Maharashtra

**For ELDORADO INVESTMENTS COMPANY PRIVATE LIMITED**  
 Sd/-  
**Yazdin Mistry (Director)**  
 DIN 07897995  
 Date : 23rd April 2026, Place : Mumbai

#### "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

### ARVIND LIFESTYLE BRANDS LIMITED

CIN : U64201GJ1995PLC024598  
 Corporate Office : DU Parch Trinity, 10th Floor, 17, M.G. Road, Bangalore-560 001  
 Tel.: +91 80415 50650, Email: info@arvindfashions.com  
 Regd Office : Arvind Mills Premises, Naroda Road, Ahmedabad-380 025, Gujarat, India.

#### FORM NO. RSC-4

(Pursuant to Rule 3(3))  
 Before the National Company Law Tribunal Bench at Ahmedabad  
 Company Petition No. 21(AHM) of 2026  
 Arvind Lifestyle Brands Limited .....Petitioner

#### Notice

Notice may be taken that a petition was presented to the Hon'ble National Company Law Tribunal Ahmedabad Bench on 16.04.2026 for confirming the reduction of the Security Premium Capital of the above company from Rs. 1650.91 Crores to Rs. 212.12 Crores.

The notices to individual creditors have been issued. The list of creditors prepared as on 30th Day of March, 2026 by the above-named company is available at the registered office of the company at Arvind Mills Premises, Naroda Road, Ahmedabad-380025, for inspection on all working days during 11 AM to 4 PM.

If any creditor of the company has any objection to the petition/application or the details in the list of creditors, the same may be sent (along with supporting documents) and details about his name and address and the name and address of his Authorized Representative, if any, to the undersigned at Arvind Mills Premises, Naroda Road, Ahmedabad 380025 within three months of date of this notice.

If no objection is received within the time stated above, entries in the list of creditors will, in all the proceedings under the above petition to reduce the Security Premium Capital of the company, be treated as correct.

It may be also be noted that a hearing has been fixed for 23rd July, 2026 on which the Hon'ble Tribunal shall hear the petition/application. In case any creditor intends to attend the hearing, he should make a request along with his objections, if any.

**Authorized Representative for the Company**  
**Ashish Kumar Goyal**  
 Chief Financial Officer

**Date: April 23, 2026**  
**Place: Ahmedabad**

#### NOTICE

##### Declaration of Distribution (of Income & Capital) (Previously Referred as Dividend) Under Various Schemes of Axis Mutual Fund

Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund ("the Fund") has approved the declaration of Distribution (of Income & Capital) (previously referred as dividend) under the Income Distribution cum Capital Withdrawal (IDCW) options of following schemes, the particulars of which are as under:

Name of the Schemes /Plans	Quantum of Distribution (of income & capital) (₹ per unit)*	Record Date*	Face Value (per Unit ₹)	NAV as on April 21, 2026 (per unit ₹)
Axis Arbitrage Fund - Regular Plan - Monthly IDCW Option	0.05	April 27, 2026	10	11.1966
Axis Arbitrage Fund - Direct Plan - Monthly IDCW Option				12.3549
Axis Equity Savings Fund - Regular Plan - Monthly IDCW Option	0.09			11.21
Axis Equity Savings Fund - Direct Plan - Monthly IDCW Option				13.42
Axis Aggressive Hybrid Fund - Direct Plan - Monthly IDCW Option	0.10			15.61
Axis Aggressive Hybrid Fund - Regular Plan - Monthly IDCW Option				12.70
Axis Multi Asset Allocation Fund - Regular Plan - Monthly IDCW Option	0.15			19.8692
Axis Multi Asset Allocation Fund - Direct Plan - Monthly IDCW Option				27.5794

\*As reduced by the amount of applicable statutory levy, if any.  
 \*or the immediately following Business Day if that day is not a Business Day.

**Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the schemes/plans would fall to the extent of payout and statutory levy, if any.**

The Distribution would be paid to the beneficial owners / unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the said schemes/plans at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the Register of unit holders maintained with Registrar and Transfer Agent under the IDCW options of the schemes/plans as at the close of the business hours on the record date.

Investors may kindly note that declaration of Distribution is subject to availability of distributable surplus on the record date/ ex-distribution date. In case the distributable surplus is less than the quantum of Distribution on the record date/ex-distribution date, the entire available distributable surplus in the schemes/plans will be declared as Distribution.

Investors are requested to kindly take note of the above.

For Axis Asset Management Company Limited  
 (CIN - U65991MH2009PLC189558)  
 (Investment Manager to Axis Mutual Fund)  
 Sd/-  
**Gop Kumar Bhaskaran**  
 Managing Director & Chief Executive Officer

Place : Mumbai  
 Date : April 22, 2026  
 No. : 04/2026-27

The Sponsor - Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the scheme.  
**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

### AXIS MUTUAL FUND

One Lodha Place, 22<sup>nd</sup> & 23<sup>rd</sup> Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code - 400 013, India.  
 TEL : (022) 6311 1001, EMAIL : customerservice@axismf.com, WEBSITE : www.axismf.com.

### L&T Technology Services Limited

(A subsidiary of Larsen & Toubro Limited)  
 Registered Office: L&T House, N.M. Marg, Ballard Estate, Mumbai - 400 001; Tel: (91 22) 6892 5257; Fax: (91 22) 6752 5893  
 Email: investor@lts.com, Website: www.lts.com, Corporate Identity Number: L72900MH2012PLC232169

#### EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ Million

Particulars	Consolidated				
	Quarter ended		Year ended		
	March 31, 2026 (Refer Note 2)	December 31, 2025 (Unaudited)	March 31, 2025 (Refer Note 2)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
Total Income	29,132	28,205	26,869	1,12,171	98,515
Net profit before exceptional item and tax	4,732	4,308	3,850	17,469	16,394
Net profit before tax from continuing operations	4,362	3,954	3,850	16,745	16,394
Net profit after tax (Refer Note 3)	3,327	3,031	3,102	12,811	12,635
Total comprehensive income	1,701	2,975	3,423	9,716	12,414
Equity share capital (Face value of share: ₹ 2/- each)	212	212	212	212	212
Other equity				64,515	60,588
Earnings per equity share (Not annualised except for the year ended March 31, 2026 and March 31, 2025)					
(a) Basic EPS (₹)	31.34	28.56	29.38	120.71	119.70
(b) Diluted EPS (₹)	31.29	28.52	29.32	120.53	119.44

₹ Million

Particulars	Standalone				
	Quarter ended		Year ended		
	March 31, 2026 (Refer Note 2)	December 31, 2025 (Unaudited)	March 31, 2025 (Refer Note 2)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
Total Income	24,581	23,673	22,546	94,223	87,156
Net profit before exceptional item and tax	4,305	4,136	3,842	16,463	15,816
Net profit before tax from continuing operations	3,935	3,782	3,842	15,739	15,816
Net profit after tax (Refer Note 3)	3,024	2,889	3,144	12,062	12,209

#Refer Note no. 2

**Notes:**

- The audited financial results for the quarter and financial year ended March 31, 2026 have been reviewed by Audit Committee and approved by Board of Directors at its meeting held on April 22, 2026. The Statutory Auditors of the Company have carried out audit on the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation"), as amended and expressed an unmodified opinion.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the limited reviewed year to date figures up to the quarters ended December 31, 2025 and December 31, 2024 respectively.
- The Net Profit after Tax reported above includes the impact of Exceptional Items arising from the implementation of the New Wage Code and the restructuring initiative, as well as the profit from discontinued operations.
- Figures for earlier periods have been regrouped, wherever necessary.
- The Board of Directors have recommended a final dividend of ₹ 40/- per equity share (face value ₹ 2/-) for the year ended March 31, 2026 and final dividend is payable subject to the approval of the shareholders at the fourteenth annual general meeting.
- The above is an extract of the detailed format of the financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The quarterly financial results in the detailed format are available on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the Company's website at [www.lts.com](http://www.lts.com). The same can be accessed by scanning the QR code provided below.

For L&T Technology Services Limited  
**Amit Chadha**  
 Chief Executive Officer and Managing Director

Place : Mumbai  
 Date : April 22, 2026

This advertisement is for information purpose only and does not constitute an offer or an invitation or recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2026 (the "Letter of Offer") filed with Securities and Exchange Board of India ("SEBI") and Stock Exchange namely BSE Limited ("BSE").



### Regal Entertainment and Consultants Limited

Regal Entertainment and Consultants Limited ("Company" or "Issuer") was originally incorporated as "Regal Finance and Consultants Private Limited" as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated January 01, 1992 issued by Registrar of Companies, Mumbai bearing registration No. 064689. Further, our company was converted into a public limited company and consequently, the name of our company was changed to **Regal Finance and Consultants Limited** and a fresh certificate of incorporation dated November 14, 1994 pursuant to conversion was issued by Registrar of Companies, Mumbai. The name of our company was further changed to **Regal Entertainment and Consultants Limited** and a fresh certificate of incorporation pursuant to name change was issued by Registrar of Companies Mumbai dated October 19, 2000. For details in relation to the change in name and Registered Office of our Company, please see "General Information" on page 26

Registered Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers), Syed Abdullah Brelvi Marg, Fort, Mumbai G.P.O., Mumbai, Maharashtra, India. 400001; Tel: +91- 8076185887

E-mail: [compliance.regal@gmail.com](mailto:compliance.regal@gmail.com), Website: <https://www.regal-consultants.com/>;

Contact Person: Vineet Kharkwal, Company Secretary and Compliance Officer; Corporate Identification Number: L65923MH1992PLC064689

#### OUR PROMOTERS: SHREYASH VINODKUMAR CHATURVEDI

**ISSUE OF UPTO 58,36,990 EQUITY SHARES OF FACE VALUE ₹10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 14 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 4 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 817.18 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 (NINETEEN) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E ON WEDNESDAY, MARCH 25, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 50 OF THE LETTER OF OFFER (LOF).**

#### BASIS OF ALLOTMENT

The Board of Directors of Regal Entertainment and Consultants Limited wishes to thank all members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares which opened on subscription on Tuesday, April 07, 2026 and closed on Monday, April 20, 2026 and the last date for on-market renunciation of Rights equity entitlements was Wednesday, April 15, 2026

Out of the total 333 applications for 82,22,969 Rights Equity Shares, 92 applications for 1,09,883 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer. The total number of valid applications received was 241 application for 81,13,086 Rights Equity Shares, which was 138.99% of the issue size. In accordance with the LOF and the Basis of Allotment finalized on April 21, 2026 by the Company in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue. The Rights Issue Committee of the Company on April 21, 2026 has approved the allotment of 58,36,990 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after technical rejections) is given below :

Category	No. of valid Applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied for (B)	Total number of Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	211	27,41,675	23,22,859	50,64,534
Renounees *	29	52,456	0	52,456
Specific Investor	1	7,20,000	0	7,20,000
<b>Total</b>	<b>241</b>	<b>35,14,131</b>	<b>23,22,859</b>	<b>58,36,990</b>

2. Basis of Allotment

Category	Applications Received		Rights Equity Shares applied for		Rights Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	211	87.55	72,94,798	10,21,27,172	89.91	50,64,534
Renounees	29	12.03	98,288	13,76,032	1.21	52,456
Specific Investor	1	0.42	7,20,000	1,00,80,000	8.88	7,20,000
<b>Total</b>	<b>241</b>	<b>100.00</b>	<b>81,13,086</b>	<b>11,35,83,204</b>	<b>100.00</b>	<b>58,36,990</b>

3. The details of the Specific Investor from whom applications were received in terms of Regulation 77B(1)(a) are as mentioned below:

Sr No.	Name of Specific Investor (renounee)	Equity Shares allotted	Value (₹)
1.	Northern Lights Ventures Private Limited	7,20,000	1,00,80,000.00

\*The Investors (identified based on DP Id & Client ID) whose names did not appear on the list of eligible equity shareholder as on the Record Date and who held the Rights Entitlement as on Issue closing Date and who have applied for the issue are considered as Renounees.

**Information for Allotment / Refund / rejection cases:** The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on April 22, 2026 and has been completed on or about April 22, 2026. The instructions to SCSBs for unblocking of funds in case of ASBA applications were given on April 21, 2026. The listing application was filed with BSE on April 21, 2026, and the listing approvals were received on April 22, 2026 from BSE. The credit of Rights Equity Shares in dematerialized form to the respective demat accounts of Allottees was completed on or about April 22, 2026. The Equity Shares allotted in the Issue will commence trading on BSE on or about April 23, 2026, and shall be traded under the same ISIN INE101E01010 as the existing Equity Shares. In accordance with SEBI circular reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CSDL on or about April 23, 2026.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

**Disclaimer clause of BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures" - "Disclaimer Clause of BSE" on page 47 of the Letter of Offer.

REGISTRAR TO THE ISSUE	REGISTRAR TO THE ISSUE
<b>Bigshare Services Pvt. Ltd.</b> <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office no. S6-2, 6 <sup>th</sup> floor, Pinnacle Business Park, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Telephone: 022-62638200 Email: <a href="mailto:rightsissue@bigshareonline.com">rightsissue@bigshareonline.com</a> Investor Grievance Email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Suraj Gupta SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534	<b>Vineet Kharkwal</b> <b>Company Secretary and Compliance Officer</b> 419D, 4 <sup>th</sup> Floor Horniman Circle Chambers (Podar Chambers), Syed Abdullah Brelvi Marg, Fort Mumbai, 400001 Telephone: +91 8076185887 Email: <a href="mailto:compliance.regal@gmail.com">compliance.regal@gmail.com</a> Website: <a href="http://www.regal-consultants.com">www.regal-consultants.com</a>

The investor may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue or post issue related matters. All grievances related to ASBA process may be addressed to the Registrar, with a soft copy to the SCSB's (in case of ASBA process), giving folio details such as name, address of the Applicant, contact numbers, e-mail address of the sole/fill holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process) or details on the ASBA process see "Terms of the Issue" on page 50 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For and on behalf of **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

Place: Mumbai, Sd/-  
 Date: April 22, 2026 **VINEET KHARKWAL**  
 COMPANY SECRETARY AND COMPLIANCE OFFICER

**REGAL ENTERTAINMENT & CONSULTANTS LIMITED** has filed a Letter of Offer with Stock Exchange on March 23, 2026. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the Company's website at <https://www.regal-consultants.com/> and the website of the Registrar at [www.bigshareonline.com](http://www.bigshareonline.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer filed with the SEBI and the Stock Exchange, including the section titled "Risk Factors" on Page 16 of the Letter of Offer, for details of the same.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or a sale of securities in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States and will not be registered under the U.S. Securities Act of 1933, as amended, or an exemption from registration. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable State Securities Laws. Accordingly, the Rights Equity Shares are only being offered and sold in "Offshore Transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to eligible equity shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said Securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

